



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: July 14, 2015.

A handwritten signature in black ink, appearing to read "H. Mott".

**H. CHRISTOPHER MOTT
UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE	§	
	§	CASE NO. 15-10109-HCM
COINTERRA, INC.	§	
	§	CHAPTER 7
DEBTOR	§	

**AMENDED ORDER GRANTING MOTION TO APPROVE COMPROMISES WITH
FORTIS ADVISORS, LLC, AS COLLATERAL AGENT, C7 DATA CENTERS, INC., AND
OPEN SILICON, INC., INCLUDING AUTOMATIC STAY MODIFICATIONS**

On this day came on for consideration the *Motion to Approve Compromises with Fortis Advisors, LLC, as Collateral Agent, C7 Data Centers, Inc., and Open Silicon, Inc., Including Automatic Stay Modifications* (the “**Motion**”) filed by Randolph Osherow, the Chapter 7 Trustee (the “**Trustee**”) for Cointerra, Inc., the Debtor herein. The Court, after considering the averments in the Motion and representation of counsel that notice of the Motion was properly served in compliance with Local Rule 9013, and no objections having been filed during the negative notice period, concludes that the Motion should be granted.

IT IS THEREFORE ORDERED that the **Motion** is **GRANTED** as set forth herein and the settlement between the Trustee, Fortis Advisors, LLC, as Collateral Agent, C7 Data Centers, Inc., and Open Silicon, Inc., including the automatic stay modifications as detailed in the Motion, are approved and

all of the provisions of the Settlement Agreement are operative and binding upon the entry of this Order;
it is further

ORDERED that the stay set forth in Rule 4001(a)(3) is determined by this to not be necessary and is thus not applicable to this Order. As such the Trustee and other parties thereto, are authorized to take all actions necessary to implement the Settlement Agreement attached to the Motion as Exhibit A.

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ORDER SUBMITTED BY:

Steve Turner
Barrett Daffin Frappier Turner & Engel, LLP
610 West 5th Street, Suite 602
Austin, Texas 78701
Telephone: (512) 687-2500
Facsimile: (512) 477-1112
stevet@bdfgroup.com

United States Bankruptcy Court
Western District of Texas

In re:
Cointerra, Inc.
Debtor

Case No. 15-10109-hcm
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0542-1

User: beniteze
Form ID: pdfintp

Page 1 of 1
Total Noticed: 3

Date Rcvd: Jul 14, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Jul 16, 2015.

db +Cointerra, Inc., 11130 Jollyville Rd., Suite 303, Austin, TX 78759-5593
cr C7 Data Centers, Inc., c/o R. Adam Swick, Building C, Suite 300, Austin, TX 78746
cr +Fortis Advisors LLC, Collateral Agent, c/o E. P. Keiffer, Wright Ginsberg Brusilow PC,
325 N. St. Paul Street, Suite 4150, Dallas, TX 75201-3861

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 16, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on July 14, 2015 at the address(es) listed below:

Alan S. Gerger on behalf of Creditor Omni Logistics Inc asgbkp@dnglegal.com,
bkpfilings@dnglegal.com
David F. Brown on behalf of Creditor CenturyLink Communications LLC dbrown@ebbr-law.com,
dj3brown@yahoo.com
Edwin P. Keiffer on behalf of Creditor Fortis Advisors LLC, Collateral Agent
pkeiffer@wgblawfirm.com, bwallace@wgblawfirm.com
Joseph P. Rovira on behalf of Debtor Cointerra, Inc. josephrovira@andrewskurth.com,
josephrovira@andrewskurth.com
Kimberly A. Walsh on behalf of Creditor Texas Comptroller of Public Accounts
bk-kwalsh@texasattorneygeneral.gov, sherri.simpson@texasattorneygeneral.gov
Lynn Saarinen on behalf of Plaintiff Future Electronics Corp. lsaarinen@bn-lawyers.com,
ahewes@bn-lawyers.com;saugusta@bn-lawyers.com;cbeyer@bn-lawyers.com
Lynn Saarinen on behalf of Creditor Future Electronics Corp. lsaarinen@bn-lawyers.com,
ahewes@bn-lawyers.com;saugusta@bn-lawyers.com;cbeyer@bn-lawyers.com
Mark H. Ralston on behalf of Creditor Applied Circuit Technology d/b/a Automated Circuit
Design mralston@fishmanjackson.com,
amonlezun@fishmanjackson.com;sjames@fishmanjackson.com;ralstonlaw@gmail.com
Mark H. Ralston on behalf of Defendant Applied Circuit Technology, Inc. d/b/a Automated
Circuit Design mralston@fishmanjackson.com,
amonlezun@fishmanjackson.com;sjames@fishmanjackson.com;ralstonlaw@gmail.com
R. Adam Swick on behalf of Creditor C7 Data Centers, Inc. aswick@rctllegal.com,
mmyers@rctllegal.com;tstone@rctllegal.com;kvomacka@rctllegal.com
Randolph N Osherow rosherow@hotmail.com, rosherow@ecf.epiqsystems.com
Steve Turner on behalf of Trustee Randolph N Osherow wdecf@BDFGROUP.com, marshak@BDFGroup.com
Timothy A. Davidson, II on behalf of Debtor Cointerra, Inc. tdavidson@akllp.com
Timothy R. Casey on behalf of Creditor Open-Silicon, Inc. timothy.casey@dbi.com,
daniel.northrop@dbi.com
United States Trustee - AU12 ustpreion07.au.ecf@usdoj.gov
Willard Proctor, Jr. on behalf of Creditor Michael Vick willard@wpjrlaw.com

TOTAL: 16